



# Jersey taxation services

We support clients with local and international tax advice that includes comprehensive tax planning and compliance for entrepreneurs, trusts and corporates alike.



## **Introducing Grant Thornton**



#### **About Grant Thornton Limited**

Grant Thornton Limited is a locally owned and managed pan Channel Islands firm. With offices in Jersey and Guernsey, we are a Director led business with 18 Directors who manage a growing team of 185 tax, audit and advisory professionals.

Thanks to our locality, we are here to support our clients in all aspects of their business and remain close at hand when they need us most.

We have long standing experience operating in the Channel Islands as well as supporting companies that use Jersey and Guernsey as offshore locations.

### Global Expertise, Local Knowledge

Grant Thornton Limited is the Channel Islands member firm of Grant Thornton International, a global network of 56,000 professionals, located in more than 140 countries.

As a member firm within Grant Thornton International, we have access to member and correspondent firms, offering our clients specialist local knowledge supported by international expertise and methodologies.

### Why use Grant Thornton

As a locally owned and managed company, you can be assured of personal, local service at all times.

- We understand what it is like to operate in the Channel Islands.
- We offer local, Channel Islands and UK taxation technical capabilities.
- We offer pragmatic local solutions to local issues.
- We offer multi-jurisdictional advice.
- We are locally positioned to support you.
- We have a long established locally experienced team of tax professionals.



### **Our expertise**

#### Trust in your local tax advisor

The world of tax has seen significant changes in the past year with UK Corporation Tax now applying to UK owned property, the Mandatory Disclosure Rules, changes to Country by Country regulations and the introduction of the Economic Substance Law, to name just a few.

Locally, we expect changes to independent taxation, the prior year basis of assessment and significant government tax initiatives to plug the deficit created by the pandemic.

Never has it been more important to seek independent advice from a local tax professional.

#### Why choose Grant Thornton over another firm?

We have the same breadth of knowledge and services as the other competitors, but are able to provide a more bespoke personal and local service.

We are locally based, so offer accessibility and availability as well as on the ground expertise of operating in and from the Channel Islands.

We offer a single point of contact that provides for efficient working and consequently, more cost effective client take-on and administration.



A team of 23 locally experienced tax professionals located equally across both islands.

### **Our Tax Services**

- Jersey Corporate Tax
- Jersey Personal Tax
- Guernsey Corporate Tax
- Guernsey Personal Tax
- GST
- SA900 Trust and Estate Tax Returns
- FATCA and CRS Classification
- UK Corporation Tax
- VAT
- Trust or Company Health Checks
- IHT Returns
- Trust Structuring
- Estate Planning
- UK Income Tax advice and Returns
- · UK Capital Gains Tax advice and Returns



# Meet our senior team in Jersey



John Shenton
Director
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With nearly 40 years' experience in tax, John understands the challenges that businesses and individuals face when coming to Jersey and advises extensively on the establishment and administration of complex structures for individuals, trusts and corporates looking to create a comprehensive tax planning solution for their personal and business assets.



Lisa Guy
Director
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Lisa has been advising on taxation in Jersey for over 20 years and provides pragmatic tax advice from an onshore and offshore perspective to individuals, owner-managed businesses, Jersey incorporated trading and investment companies, and multinationals. Lisa advises on inward and outbound investment through Jersey entities, especially in relation to real estate.



Andy Shaw
Senior Manager
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Andy has been working in tax for 14 years and is our UK Corporation Tax specialist. He offers comprehensive advice in relation to the structuring of UK property investments and ongoing compliance.



James Tinnelly
Senior Manager
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With more than 15 years' experience in tax, the last ten in Jersey. James' focus is on doing business in and from Jersey. He is well versed in onboarding high net-worth individuals and advising them and other inward investors on all tax and related issues concerning operating from and living in Jersey.



Kimberley Godinho
Manager
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Kimberley has spent 13 years providing tax compliance and advisory services to local trading businesses, property and other investment structures to ensure maximum tax efficiency.



Alison Neale
Assistant Manager
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Alison, a qualified tax technician, specialises in the provision of tax compliance services for individuals and companies, and her experience encompasses all aspects of tax in Jersey, including the complex distribution rules and the taxation of Jersey Trusts and Estates.



Joseph Neal
Assistant Manager
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Joseph is a Chartered Tax Adviser who specialises in UK taxation from an onshore and offshore perspective. He has broad experience concerning all matters relating to direct tax in relation to HNW and private clients, with a strong awareness of UK Corporation Tax.



Lucinda Overbury
Assistant Manager
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Lucinda has broad knowledge and experience in Jersey taxation. She has recently been specialising in providing specialist advice in relation to Economic Substance as well as assisting clients with the preparation and submission of their Jersey tax returns.