



The Jersey Tax Team

The Jersey tax team at Grant Thornton aim to provide the Island with a premier tax service to both private clients and to the Jersey business community.

Within the department we have a wide range of specialist skills gained with individuals who have extensive experience built from more than a combined 100 years in the tax profession.

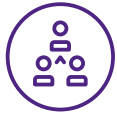
The team provide a range of tax services to:

- The local client population, both individuals and companies
- International individuals and businesses across all sector
- To individuals living in different jurisdictions seeking to relocate to Jersey
- Investors holding UK property through offshore structures

We cover a full range of compliance services to include preparation of tax computations and returns, as well as extensive experience of tax advisory work and planning.

Examples of our work include:

- A full compliance tax assurance service to prepare tax returns covering Jersey and the UK, for individuals, companies and trusts
- Particular focus on the property sector to include advice on structuring property development, assurance with Non-Resident Landlord, Annual Tax on Enveloped Dwelling and Non-Resident Capital Gains Tax returns, and dealing with HMRC enquiries
- Offshore trust returns as regards remittance / distribution pools for income / gains
- Tax advice and wealth planning for high-net worth individuals and assisting them with the application process to move to Jersey
- Offshore trust returns as regards remittance/distribution pools for income/gains
- Advice to expatriate employees in either the UK or Jersey
- Employee incentive schemes, Employee Benefit Trusts, Share Option Schemes and other schemes designed to recruit, retain and motivate employees
- Advice regarding Foreign Account Tax Compliance Act and Common Reporting Standard and how it affects Jersey businesses and what processes need to be implemented in order to comply
- Assistance with tax due diligence work reports to assist perspective buyers when they are acquiring Jersey companies
- Private wealth tax planning and estate planning to individuals and businesses.



Team Members

John Shenton, Tax Director

John is head of the Jersey tax practice and specialises in advising all of the firm's clients, personal, corporate and trust, on both Jersey related and international tax issues.

He is a qualified Chartered Tax Advisor and also a qualified Trust and Estate Practitioner. He has over 30 years' experience in dealing with taxation in Jersey from both an in-bound and out-bound perspective.

John has wide-ranging expertise in advising on the establishment and administration of complex structures for investors using Jersey as a holding company location.

His clients include a number of structures and high net worth individuals that hold substantial property portfolios for both investment and / or trading purposes. He has advised on the establishment and administration of complex structures to create comprehensive tax planning for personal and business assets.

He is a regular speaker at conferences on offshore tax issues and has presented and written numerous technical training sessions in relation to Jersey and its position as a leading offshore finance centre.

John was the founding chairman of the local branch of the Chartered Institute of Taxation. John also, chairs the industry sub-committee of the Jersey Institute of Directors while he is also a Member of the Fiscal Strategy Group of Jersey Finance Limited that assists the States of Jersey formulate future taxation policy.

Lisa Guy, Tax Director

Lisa is a Tax Director within the Jersey office providing taxation and advisory services to all the firm's clients, whether they are personal, corporate or trust.

Lisa is a qualified Chartered Tax Advisor and Chartered Accountant.

She has over 15 years' experience in advising on Jersey related and international tax issues.

Lisa provides technical guidance in relation to the establishment and

administration of complex structures for investors in Jersey.

Her work includes, advising from an offshore perspective, a number of high net worth resident individuals, Jersey incorporated trading and investment companies, and multinationals that invest and trade in a variety of sectors.

She is directly responsible for a number of clients that hold substantial property portfolios for both investment and / or trading purposes, dealing with the establishment and administration of complex structures to create a comprehensive tax solution.

James Tinnelly, Tax Manager

James is Tax Manager and assists with Jersey and UK tax compliance services to the firm's clients.

James qualified as a Chartered Tax Advisor having qualified through the Irish Taxation Institute.

James works with various high net worth individuals that hold substantial property portfolios for both investment and / or trading purposes. He advises on the establishment and administration of complex structures to create comprehensive tax planning for personal and business assets.

James also advises local businesses on the most efficient way of structuring their business and the most tax efficient forms of remuneration for the stakeholders involved.

Kimberley Coutanche, Assistant Tax Manager

Kimberley joined Grant Thornton in January 2014, having previously worked for a top tier firm in Jersey. She has extensive experience in advising local businesses in relation to accounting and tax matters.

She is a qualified member of the Association of Accounting Technicians and Association of Chartered Certified Accountants.

Kimberley has gained experience in our accounting and tax departments, and has extensive knowledge of the Jersey tax implications for local investment and trading companies.

Alison Lommel, Tax Senior

Alison joined Grant Thornton in February 2016 as a Tax Senior. She is a qualified member of the Association of Tax Technicians and is currently studying for her Chartered Tax Advisor qualification.

Alison deals with Jersey and UK personal and company tax compliance, as well as Value Added Tax and Goods and Services Tax compliance in the UK and Jersey respectively.

Kelly Petty, Tax Senior

Kelly joined the Jersey tax team in May 2015. Prior to moving to Jersey, Kelly spent 13 years working in a mid-tier London based accountancy firm, dealing with non-domiciled, UK resident high net worth individuals.

Kelly assists with the preparation of UK Non-Resident Landlord Tax Returns for complex structures. She looks after a portfolio of Jersey private and corporate clients in relation to all aspects of Jersey tax compliance.

Kelly is a qualified member of the Association of Taxation Technicians.

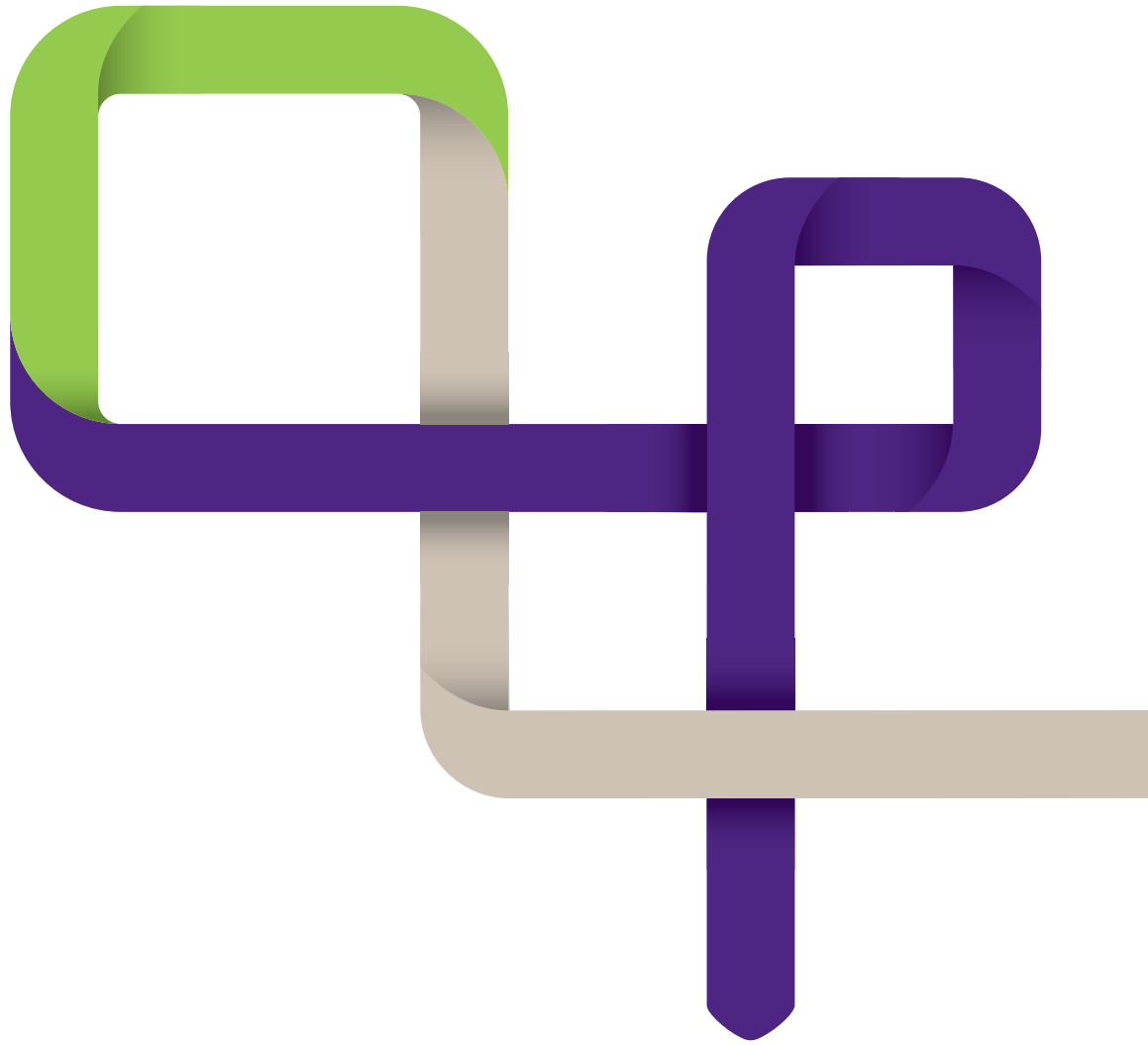
Harry Roynon-Jones, Tax Associate

Harry joined Grant Thornton in February 2016 as a Tax Associate. He is currently studying for his Association of Chartered Certified Accountants qualification. Harry provides clients with Jersey personal and company tax services.

Jennifer Donneaux, Tax Associate

Jennifer joined Grant Thornton in June 2016 as a Tax Associate. Jennifer assists with both Jersey and UK personal tax compliance matters, as well as Value Added Tax and Goods and Services Tax compliance in the UK and Jersey respectively.

Jennifer is currently studying towards being a member of the Association of Taxation Technicians.



About Grant Thornton

Grant Thornton Limited is a leading Channel Island practice with offices in Jersey and Guernsey with combined staffing strength of approximately 100 people. We are the Channel Island member of Grant Thornton International, one of the world's leading international organisations of independently owned and managed accounting and consulting firms. Grant Thornton International is not a worldwide partnership. Services are delivered independently by the member firms and as a member firm within Grant Thornton International we have access to member and correspondent firms in over 130 countries, offering client's specialist local knowledge supported by international expertise and methodologies.

We have been offering practical and strategic advice to all the key sectors in the Channel Islands for many years, and work closely with our clients to understand the specific issues that they face, as is evident in the many long standing client relationships that we have developed.

Our range of services in the Channel Islands include:

- Accounting
- Recovery and Reorganisation
- Outsourced Accounting and Payroll
- Private Client
- Tax
- Audit and Assurance

For further information please contact:

John Shenton, Director

T 01534 885886

E john.shenton@gt-ci.com

Lisa Guy, Director

T 01534 885708

E lisa.guy@gt-ci.com

Grant Thornton Limited

Jersey Office, Kensington Chambers, 46/50 Kensington Place, St. Helier, Jersey JE1 1ET
T: +44 (0)1534 885885 F: +44 (0)1534 885775

grantthorntonci.com